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## Admission to Official List

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**Classification:** Admission to Official List , Commencement of Official Quotation

APEX MINERALS NL 2002-06-05 ASX-SIGNAL-G

HOMEX - Perth

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ASX MARKET RELEASE

Apex Minerals NL was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 5 June 2002.

Official Quotation of the following securities will commence at 1.00 pm EST (11.00 am WST) on Friday, 7 June 2002.

20,000,005 ordinary shares fully paid issued at  
\$0.20 per unit

Security Code: AXM

B O'Hara  
MANAGER COMPANIES

COMMENCEMENT OF OFFICIAL QUOTATION -  
APEX MINERALS NL

Apex Minerals NL (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Wednesday, 5 June 2002.

Official quotation of the Company's securities will commence on Friday 7 June 2002.

Quoted Securities, 20,000,005 fully paid ordinary shares

ASX Code: AXM

Time: 1.00 pm EST (11.00 am WST)

Date 7 June 2002

SEAT Abbreviation: APEX MINS

ISIN: AU000000AXM0

Home Branch: Perth

Industry Classification: Other metals - (027) Mining Explorer

Registered Office: C/- McKellar Thieleman  
Level 9, 225 St George's Terrace  
PERTH WA 6000

Company Secretary: Mr Graham Anderson

Share Register: Advanced Share Registry  
Level 7, 200 Adelaide Terrace  
PERTH WA 6000

Brokers to the issue: Euroz Securities Limited

Balance Date: 30 June

CHESS: Participating. The Company will also operate  
an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: Refer page 13 of the Company's prospectus

Activities: Exploration for base and precious metals

Securities not quoted:

15,858,334 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

19,125,000 ordinary shares issued at 20 cents each, partly paid to 0.1 cents, with 19.9 cents to pay, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

1,683,750 ordinary shares fully paid issued on 4 December 2001 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

666,666 ordinary shares fully paid issued on 7 June 2002 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

1,223,750 ordinary shares issued at 20 cents each, partly paid to 0.1 cents, with 19.9 cents to pay, issued on 4 December 2001 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

ASX Contact: John Moran  
Business Unit: COMPANIES PERTH

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