



APEX MINERALS NL - SHAREHOLDER MEETING
Monday, 10th September 2007 at 10.00am WST

A General Meeting of the Company has been convened for 10.00am Perth time (12md AEST) Plaza Ballroom 3, Hyatt Regency Hotel, 99 Adelaide Terrace, Perth, Western Australia to consider Resolutions relating to Apex's agreement to acquire the Wiluna Gold Project as a key element in the Company's regional refractory gold consolidation strategy. At that meeting Mark Bennett (Exploration Director) will also be making a presentation on the Company's exploration activities.

If you are located interstate or overseas or are unable to attend, the Meeting and presentation can also be viewed from your office or home via Webcast with Windows Media Player accessed through the link below:

<http://webcast.streamx.com.au/?id=293>

To view the live Webcast with synchronised Powerpoint presentation, we recommend that you login at least 10 minutes prior to commencement of the Meeting to ensure that you are able to view the event. Should you have any difficulties, you may reach the Webcast help desk at (02) 9016 3140.

Following the Meeting, the Webcast will also be available for viewing at the Apex Minerals website at www.apexminerals.com.au.

Yours faithfully

Mark Ashley
Managing Director