



24 February 2011

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir

RIGHTS ISSUE PROSPECTUS DESPATCH

Apex Minerals NL ("Apex" or "Company") advises that, pursuant to the timetable, the Rights Issue Prospectus as set out in the Company's ASX announcement dated 10 February 2011 was mailed to eligible shareholders today.

Yours faithfully,

Adrian Di Carlo
Company Secretary