



30 October 2008

Company Announcements Office  
Australian Securities Exchange Limited

**PROXY FORM FOR ANNUAL GENERAL MEETING – 24 NOVEMBER 2008**

Apex Minerals NL (ASX Code: AXM) wishes to advise the ASX that the Proxy Form that was lodged together with the Notice of Annual General Meeting with ASX on the 23 October 2008, has the incorrect date of the Annual General Meeting.

However, the details on the Notice of Annual General Meeting and the Proxy Form that were mailed to shareholders are correct. Shareholders are to lodge their Proxy Forms received in the mail as per the instructions in the Proxy Form.

Apex Minerals NL confirms the date and venue for the Annual General Meeting as per the Notice of Annual General Meeting is:

Date of Meeting: Monday, 24 November 2008

Time of Meeting: 10.00AM (WDST)

Place of Meeting: Freshwater Bay Room  
Hyatt Regency Perth  
99 Adelaide Terrace  
Perth WA 6000

Please find the correct Proxy Form attached.

Yours sincerely  
**APEX MINERALS NL**

**GRAHAM ANDERSON**  
Company Secretary

**APEX MINERALS NL  
ACN 098 612 974**

First Floor, 10 Ord Street, West Perth, WA, 6005  
PO Box 682 West Perth, WA, 6872

**PROXY FORM**

**Shareholder Details**

Name: .....

Address: .....

Contact Telephone No: .....

Contact Email Address: .....

Contact Name (if different from above): .....

**Appointment of Proxy**

I/We being a shareholder/s of Apex Minerals NL and entitled to attend and vote hereby appoint

The Chairman  
of the meeting **OR**

(mark with an 'X')

Write here the name of the person you are appointing if this person is someone other than the Chairman of the Meeting.

or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Apex Minerals NL to be held at Freshwater Bay Room, Hyatt Regency Hotel, 99 Adelaide Terrace, Perth WA, 6000 on 24 November 2008 at 10:00am W DST and at any adjournment of that meeting.

**IMPORTANT: FOR ITEMS BELOW.** If the Chairman of the Meeting is to be your proxy and you have not directed your proxy how to vote on the items below, please place a mark in the box. BY marking this box you acknowledge that the Chairman of the Meeting may exercise your proxy even if he has an interest in the outcome of that item and that votes cast by him, other than as proxy holder, would be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your votes on the following items and your votes will not be counted in computing the required majority if a poll is called on this item. The Chairman of the Meeting intends to vote undirected proxies in favour of all items.

**Voting directions to your proxy – please mark  to indicate your directions**

**Ordinary Business**

		For	Against	Abstain*
Resolution 1	Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Ratification of Issue of Warrants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Re-election of Mr Mark Bennett as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Re-election of Mr Glenn Jardine as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Re-election of Mr Todd Bennett as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6	Grant of Option to Mr Todd Bennett	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 7	Grant of Warrants to Mr Kim Robinson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 8	Appointment of KPMG as Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>OR</b>	If you do NOT wish to direct your Proxy how to vote	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\*If you mark the Abstain box for a particular Resolution, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

\*Appointment of a second proxy (see instructions attached).

\*If you wish to appoint a second proxy, state the % of your voting rights applicable to the proxy appointed by this form

\*In addition to the intention advised above, the Chairman of the Annual General Meeting intends to vote undirected proxies in favour of each item of business.

%

**PLEASE SIGN HERE This section must be signed in accordance with the instructions attached to enable your directions to be implemented**

Individual or Shareholder 1

Sole Director and  
Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

## HOW TO COMPLETE THE PROXY FORM

### 1. Shareholder Details

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. Please note, you cannot change ownership of your securities using this form.

### 2. Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a shareholder of the Company.

### 3. Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### 4. Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

### 5. Signing Instructions

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, all of the shareholders should sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the company's share registry.

### Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address given below not later than 48 hours before the commencement of the meeting on 10:00 am (WDST) on 24 November 2008. Any Proxy Form received after that time will not be valid for the scheduled meeting.

### Documents may be lodged

- by delivery or facsimile

Registered Office:  
Apex Minerals NL  
First Floor  
10 Ord Street  
West Perth WA 6005

Postal Address:  
Apex Minerals NL  
PO Box 682  
West Perth WA 6872

Facsimile (within Australia) (08) 6311 5556  
Facsimile (outside Australia) +61 8 6311 5556