



6<sup>th</sup> August, 2008

Companies Announcement Office  
Australian Securities Exchange Limited

## **DIGGERS AND DEALERS 2008 PRESENTATION**

Following is Apex Minerals' Competent Persons Statement which was inadvertently left out of the Diggers and Dealers presentation lodged at the ASX on 5<sup>th</sup> August, 2008.

### ***Clarification of Resources and Reserves cited in Apex's Diggers and Dealers presentation***

*Mineral Resources and Ore Reserves cited in Apex Minerals' Diggers and Dealers presentation lodged with the ASX on Tuesday 5<sup>th</sup> August are based on information previously disclosed in other ASX announcements and Annual Reports, each with appropriate Competent Persons statements. In the interest of brevity, these statements were not included in the presentation, but in response to a request from the ASX, and for the purposes of clarity, these Competent Persons statements are reiterated below.*

#### ***Mineral Resources***

*The information in this presentation that relates to Exploration Results and Mineral Resources is based on information compiled by Mr. Andrew Thompson who is an employee of the company, and in the case of the underground resources in the Calais area of Wiluna by Mr. Brian Wolfe who is an employee of Coffey Mining Pty. Ltd.*

*The information in this report that relates to other zones at Wiluna is based on information compiled by Paul Tan, who was a full time employee of Agincourt and Oxiana at the time these resources were estimated. These resources were correct as of 1<sup>st</sup> June 2007.*

*The information in this report that relates to the Youanmi Measured, Indicated and Inferred Mineral Resources is based on studies commissioned and published by Goldcrest Resources and its consultant Mr. Steve Hyland, to comply with NI 43-101 reporting standards, as disclosed on Goldcrest's website and their TSX announcement of 20 July 2006.*

*The information in this report that relates to the Aphrodite Inferred Resources is based on Barrick Gold's December 2005 Year End Resource Statement, and confirmed by Mr Richard Allan of Barrick Gold.*

*The information in this report that relates to the Gidgee (non-Wilsons) zones Measured, Indicated and Inferred Mineral Resources is based on studies commissioned and published by Legend Mining and its consultant Dr Spero Carras, as quoted in Legend Mining's 2006 Annual Report.*

*The information has been verified by Mr. Andrew Thompson, who is a full time employee of Apex.*

*Mr Thompson, Mr Wolfe, Mr Tan, Mr Hyland and Dr Carras are Members of the Australasian Institute of Mining and Metallurgy, and Mr Allan is Barrick's Qualified Person. All have sufficient experience of relevance to the styles of mineralization and the types of deposits under consideration, and to the activities undertaken, to qualify as Competent Persons defined in the 2004 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Thompson, Mr Wolfe, Mr Tan, Mr Hyland, Dr Carras and Mr Allan consent to the inclusion in this report of the matters based on information in the form and context in which it appears.*

### **Ore Reserves**

*The information in this report which relates to the Wiluna and Wilsons Underground Ore Reserves is based on and accurately reflects the information compiled by Mr Blair Duncan a consultant to the company and Principal of Arbitrage Consulting Australia Pty Ltd. The information in this report which relates to the Wiluna East Lode open pit Ore Reserve is based on and accurately reflects the information compiled by Mr Linton Putland a consultant to the company and Principal of Linton Putland and Associates Pty Ltd. Mr. Duncan and Mr. Putland are members of The Australasian Institute of Mining and Metallurgy ("AusIMM") and have sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a 'Competent Person' as defined in the 2004 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Duncan and Mr. Putland consent to the inclusion in this report of the matters based on information in the form and context in which it appears.*

Yours sincerely

**Apex Minerals NL**

A handwritten signature in black ink, appearing to read 'Mark Ashley', with a horizontal line underneath.

**Mark Ashley**  
**Managing Director**