



31 January 2012

Mr Dave Filov
Adviser
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By facsimile: 9224 0014

Dear Dave

REQUEST FOR TRADING HALT

Apex Minerals NL (the **Company**) (ASX code: AXM) hereby requests a trading halt in its ordinary shares, effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- the trading halt is requested pending an announcement by the Company in relation to a proposed capital raising;
- the Company wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on 2 February 2012; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

**MICHAEL ANDRUSZKIW
COMPANY SECRETARY
APEX MINERALS NL**