



24 September 2009

Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Attention: Ms Kerrie Papamihail

Dear Ms Papamihail

REQUEST FOR VOLUNTARY SUSPENSION

Apex Minerals NL requests that its securities on the ASX be placed in voluntary suspension pending a further announcement to the market regarding its proposed recapitalisation and restructuring arrangement.

The company anticipates that it will be in a position to make a further announcement to the market in this regard on or before Monday, 28 September 2009.

The Company is not aware of any reason why the requested voluntary suspension should not be granted.

Yours Sincerely

Mark Ashley
Managing Director

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