



Australian Stock Exchange Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

13 May 2009

Attention: Ms Kerrie Papamihail

Dear Ms Papamihail

Re: Apex Minerals NL - Trading Halt Request

In accordance with ASX Listing Rule 17.1, Apex Minerals NL (AXM) requests that a trading halt be implemented in respect of all AXM shares quoted on the ASX, pending an announcement from the Company in relation to a proposed capital raising. The following information is provided in relation to this request:

1. AXM expects the trading halt to last until an announcement is made which will be no later than before the commencement of trading on Friday 14 May 2009.
2. AXM is not aware of any reason why the trading halt should not be granted.
3. AXM is not aware of any other relevant information in relation to this request.

Prior to recommencement of trading, AXM will announce further information to the market as soon as it is available.

Yours faithfully,

MARK ASHLEY
CEO and Managing Director

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