



23 January 2009

Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

**Attention: Ms Kerrie Papamihail**

Dear Ms Papamihail

**REQUEST FOR VOLUNTARY SUSPENSION**

Apex Minerals NL requests that its securities on the ASX be placed in voluntary suspension pending a further announcement to the market regarding its proposed capital raising. The company anticipates that it will be in a position to make a further announcement to the market concerning the proposed capital raising on or before Thursday, 29 January 2009.

The Company is not aware of any reason why the requested voluntary suspension should not be granted.

Yours Sincerely

**Mark Ashley**  
**Managing Director**

**Contact: Office +61 (0)8 6311 5555 Mobile +61 (0)411 470 104**