



21 January 2009

Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

**Attention: Ms Kerrie Papamihail**

Dear Ms Papamihail

**REQUEST FOR TRADING HALT**

Apex Minerals NL requests a halt to the trading of the Company's securities on the ASX pursuant to Listing Rule 17.1 pending an announcement to the market regarding a proposed capital raising.

It is requested that the trading halt continue until the earlier of two trading days from the date of this letter or when a market release is made by the Company.

Apex Minerals NL is not aware of any reason why the trading halt should not be granted.

Yours sincerely

**Mark Ashley**  
**CEO and Managing Director**

**Contact: Office +61 (0)8 6311 5555 Mobile +61 (0)411 470 104**