



25 September 2008

Kerrie Papamihail
Companies Advisor
Australian Stock Exchange Ltd
Perth WA 6000

By Facsimile

Dear Madam

REQUEST FOR TRADING HALT

Apex Minerals NL hereby requests a trading halt in order to complete the negotiation of certain financing arrangements.

It is requested that the trading halt continue until the earlier of two trading days from the date of this letter or when a market release is made by the Company. The Company expects to be able to announce the completion of the negotiation of its financing arrangements which will bring an end to the trading halt.

Apex Minerals NL is not aware of any reason why the trading halt should not be granted.

Kind Regards

Jeremy Robinson
For and on behalf of
Apex Minerals NL